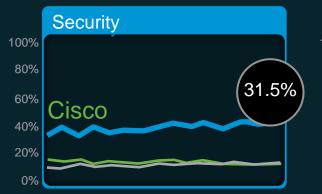
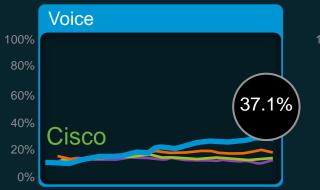
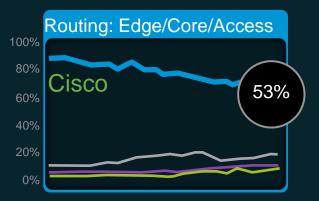
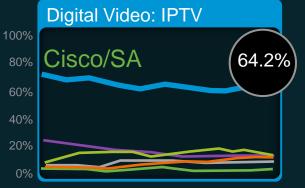


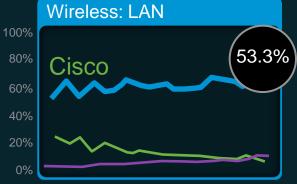
Market Share Leadership

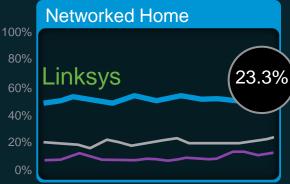


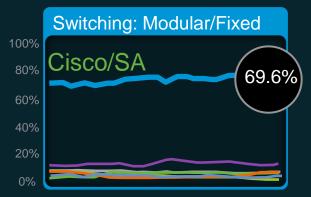


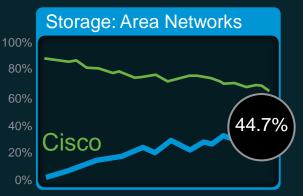






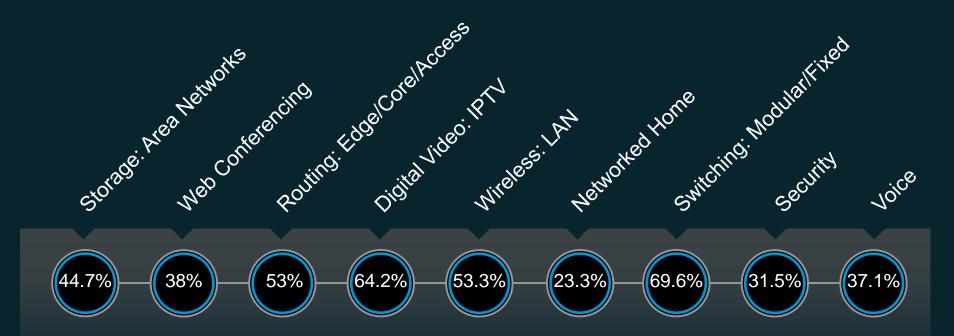








Market Share Leadership



Only company with leadership across all segments

Integration as sustainable competitive advantage

Diverse product portfolio for long-term stability

Strong Geographical Balance Total \$11.5B | 11% Y/Y

\$6.6B	\$3.2B	\$1.7B	
9% Y/Y	15% Y/Y	11% Y/Y	
Americas	EMEA	APJC	

Q2 FY12 Fiscal Revenue by Geography

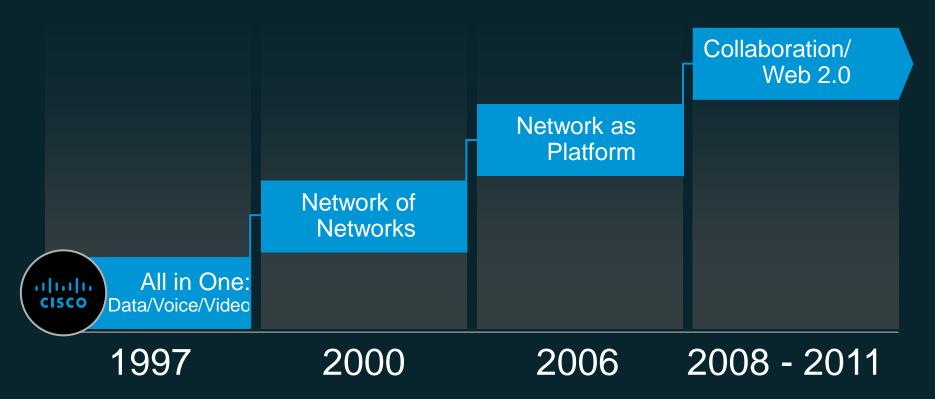
The Network as the Platform...

"Cisco's strategy is based on catching market transitions—the market transitions that affect our customers. With the proliferation of video and collaborative Web 2.0 technologies, the network continues to evolve from the plumbing of the Internet providing connectivity—to the platform that will change the way we work, live, play and learn."

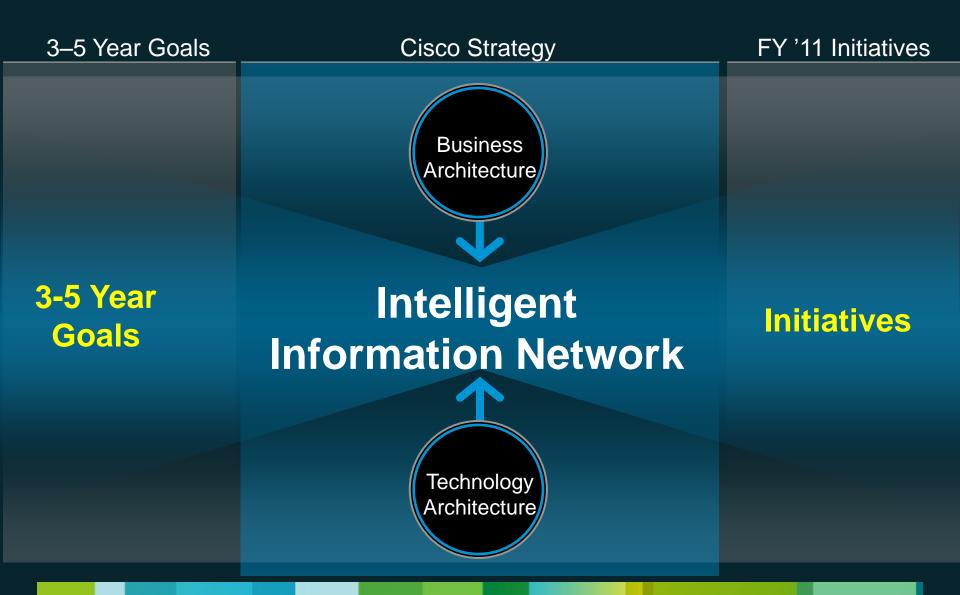
> John Chambers, Chairman and CEO, Cisco

Market Transitions

Our strategy is guided by the market transitions that affect our customers.

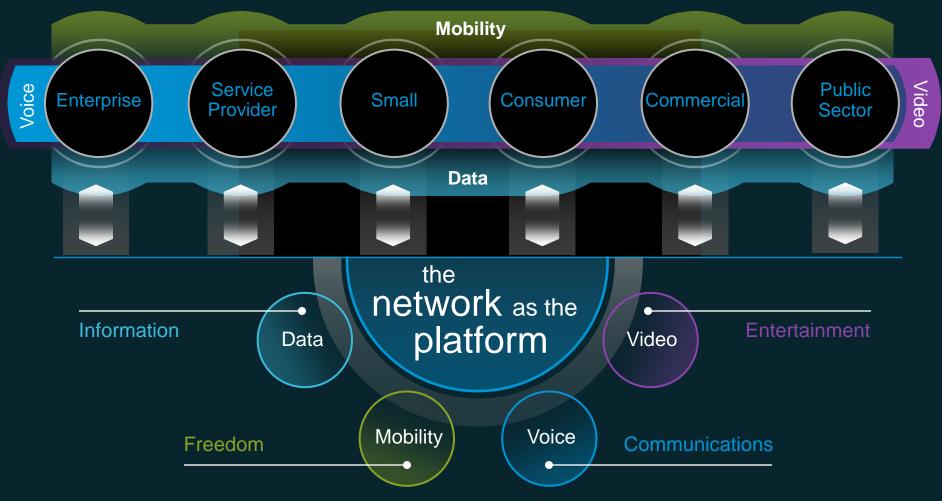


The Network as the Platform...

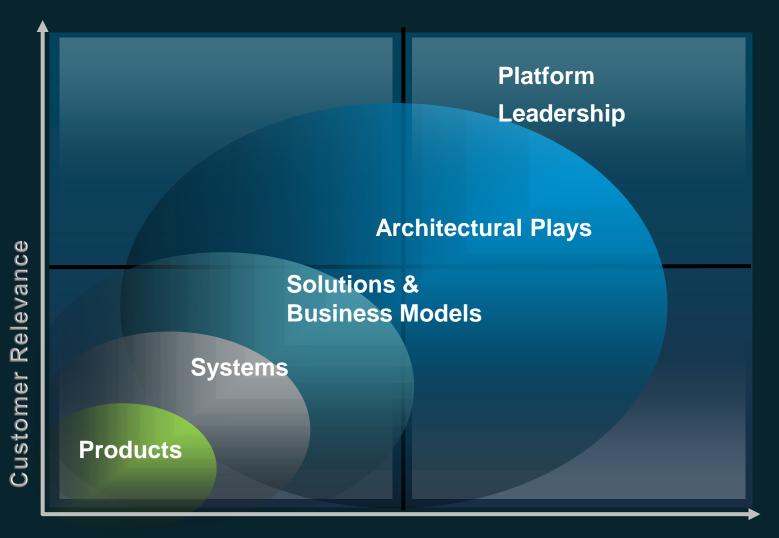


Cisco: The Convergence Innovator

One Seamless, Transparent Customer Experience



Creating Sustainable Differentiation Through Platform Leadership



Technology Integration

collaboration customers employees community

culture

Cisco allows people to **CONNECt** locally and **globally**

That's the Human Network

a place where everyone is connected

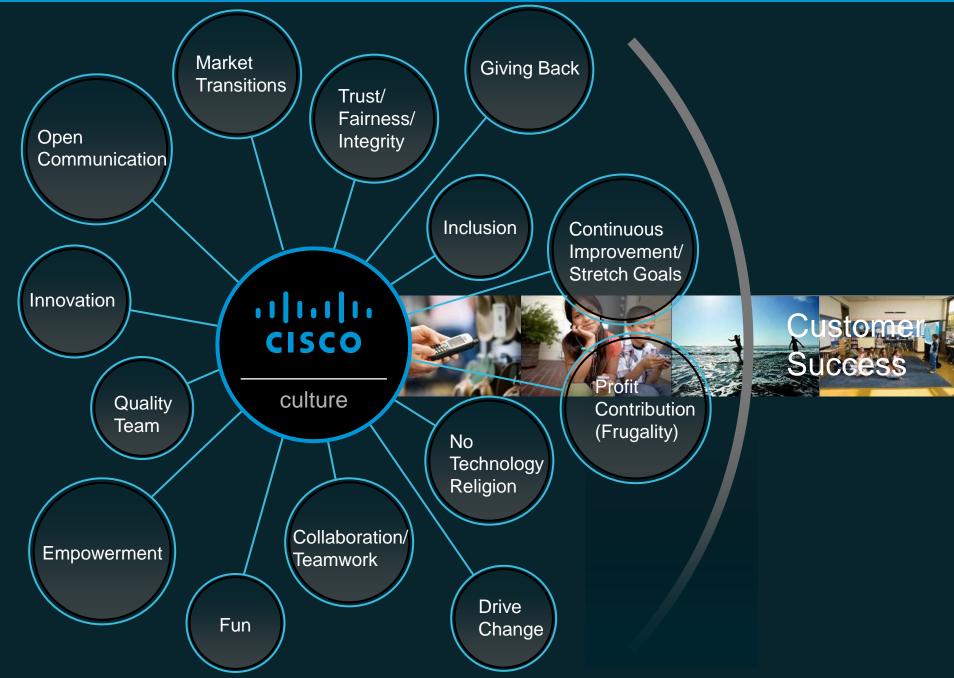
The Cisco Vision

changing the way we work, live, play, and learn. sm



The Mission

to shape the future of the Internet by creating unprecedented value and opportunity for our customers, employees, investors and ecosystem partners



culture employees

...are our competitive advantage



1/3 sales
1/3 engineering
1/6 service
1/6 other

63K⁺ 165⁺ countries

475+ offices







your **community** is wherever you need to interact.





Networking Academy



Volunteerism



we believe **community** belongs to everyone.

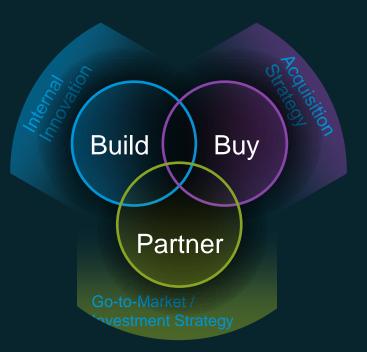
Make Every Connection a Green Connection

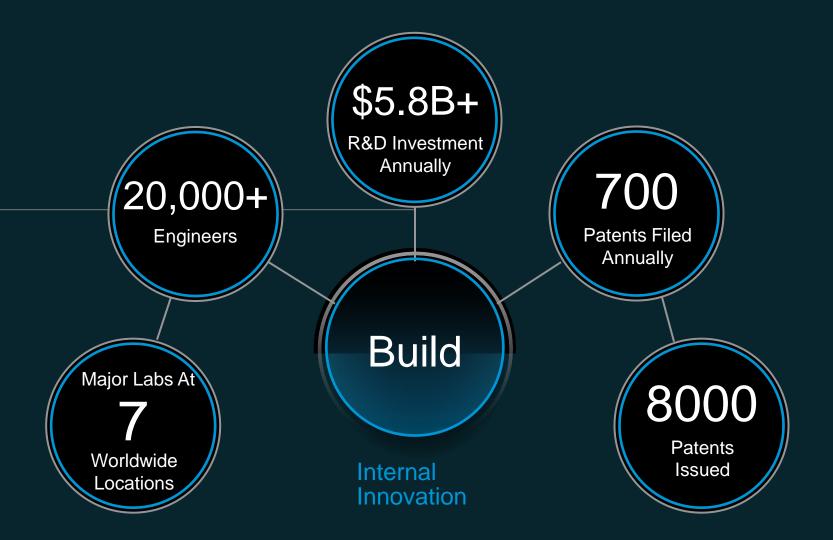
Sustainable Business Practices



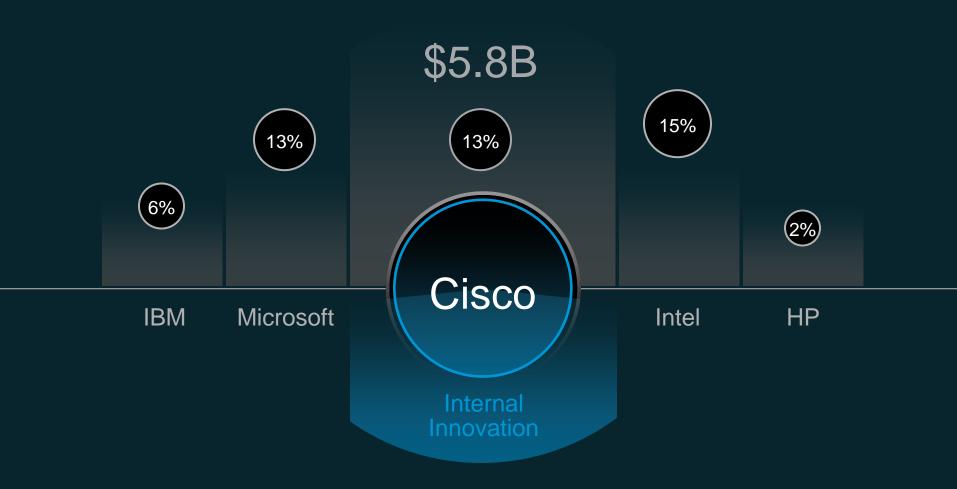
technology

Innovation as a means of evolving through...





R&D Commitment



R&D as Percent of Revenue

Source: Yahoo Finance, Company Financial Statements for latest reported fiscal year







"Cisco is truly dedicated to customer success. Our mission is to shape the future of the internet by creating unprecedented value and opportunity for our customers, partners, shareholders, and employees."

John Chambers Chairman and CEO

Cisco's History of Customer Satisfaction

10+ years of Customer history—formally Central part of satisfaction tied tracking customer Cisco's culture to the bonus plan satisfaction 4.54.41 4.36 4.37 4.37 4.33 4.33 4.30 4.22 4.15 4.06 4.0 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011

Source: Cisco annual survey; measured on a scale of 1 to 5 in fiscal years

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history culture customers technology

built for the human network.